



PERSONAL FINANCIAL STATEMENT

Name: _____ As of (Date): _____

Address (Street, City, State & Zip): _____

Residence Phone: _____ Office Phone: _____

Assets (what you own - \$)

Cash on Hand & in Banks

Accounts Receivable

Vehicles Owned

Real Estate Own

Rent
Monthly Payment

Other Assets (itemize)

TOTAL ASSETS

Liabilities (what you owe - \$)

Accounts Payable

Loans on Vehicles

Company City / State

Phone Number Account Number

Company City / State

Phone Number Account Number

Company City / State

Phone Number Account Number

Mortgages on Real Estate

Company City / State

Phone Number Account Number

Company City / State

Phone Number Account Number

TOTAL LIABILITIES

NET WORTH

TOTAL LIABILITIES & NET WORTH

Bank References

Name City State Account #

Name City State Account #

I/we understand and agree that you may assign or transfer this financial statement and may also communicate the information contained herein to others to decide whether or not to extend credit. I/we authorize the bank and business references, as well as any of my/our lessors, landlords and any other past or present creditors to give any and all necessary information to you, your assignees or transferees, which will assist you in your credit inquiry. This financial statement is given for the purpose of obtaining credit. I/we hereby certify under penalty of law that the foregoing is a true and complete statement of my/our financial condition. In the event of any material change in my/our financial condition, I/we will notify you immediately in writing.

Signature Date Signature Date